بِسْمِ اللهِ الرَّحْمٰنِ الرَّحِيْمِ

WWW.ALBUMISLAM.COM

WAH NOBEL CHEMICALS LTD

Corporate Briefing Session 2025

November 20 , 2025

CONTENTS

Company Overview

WAH NOBEL GROUP

JOINT VENTURE HOLDING COMPANY

A SILENT CONTRIBUTOR TOWARDS NATIONAL DEVELOPMENT

51.75%	WIL / POF, WAH
27.23%	SAAB AB, SWEDEN
21.02%	ALMISEHAL INVESTMENT GROUP CO, SAUDI ARABIA

ISO-9001:2000, 1SO-14001 & OHSAS-18001 CERTIFIED

BRIEF INTRODUCTION OF THE COMPANY

- Wah Nobel Chemicals Limited ("the Company") was incorporated as a public limited Company on May 31,1983 under the repealed Companies Act,1913 (now the Companies Act, 2017) and its shares are quoted on the Pakistan Stock Exchange Limited.

- Registered office and manufacturing facilities are located at Wah Cantt.

- Wah Nobel (Private) Limited is a parent company holding 55.23% Shares .

- Principal activity of the Company is to manufacture Urea Formaldehyde Moulding Compound, Formaldehyde and Formaldehyde based liquid resins for use as bonding agent in the chip board, plywood and flush door manufacturing industries.

PRODUCT RANGE

Company is a Pakistan's leading manufacturer of:

- Formaldehyde 37 TO 50% Concentration
- Urea Formaldehyde Glue 50% and 60%
- Phenol Formaldehyde Glue
- Special Resins

(Above used in Chip / Hard Board, Medium / High Density Fiber Boards & Industrial Resins)

- Urea Formaldehyde Moulding Compound (UFMC)

(Used in Dishware Industry & Electrical Accessories)

- Toilet Cleaner, Floor Cleaner and Phenyl.

Strategic/ Operational Developments

WAH NOBEL CHEMICALS LTD

FORMALDEHYDE PLANT

Year	Description	Additional Capacity (TPY)	Total Installed Capacity (TPY)
1985	Initial Installation (Metal Oxide Technology Prestrop Sweden)		6000
1992	Expansion	1500	7500
1995	Expansion	7500	15000
2003	Expansion	15000	30000
2019	New Plant (Silver Catalyst Technology China)	50000	80000

WAH NOBEL CHEMICALS LTD

FORMALDEHYDE PLANT

WAH NOBEL CHEMICALS LTD

UREA FORMALDEHYDE MOULDING COMPOUND PLANT (UFMC)

Year	Description	Additional Capacity (TPY)	Total Installed Capacity (TPY)
2014	Initial Installation (Line I)	4000	4000
2018	Expansion (Line II)	3000	7000
2022	Expansion (Line III)	6000	13000
2025	Expansion (Line IV)	6000	19000

WAH NOBEL CHEMICALS LTD

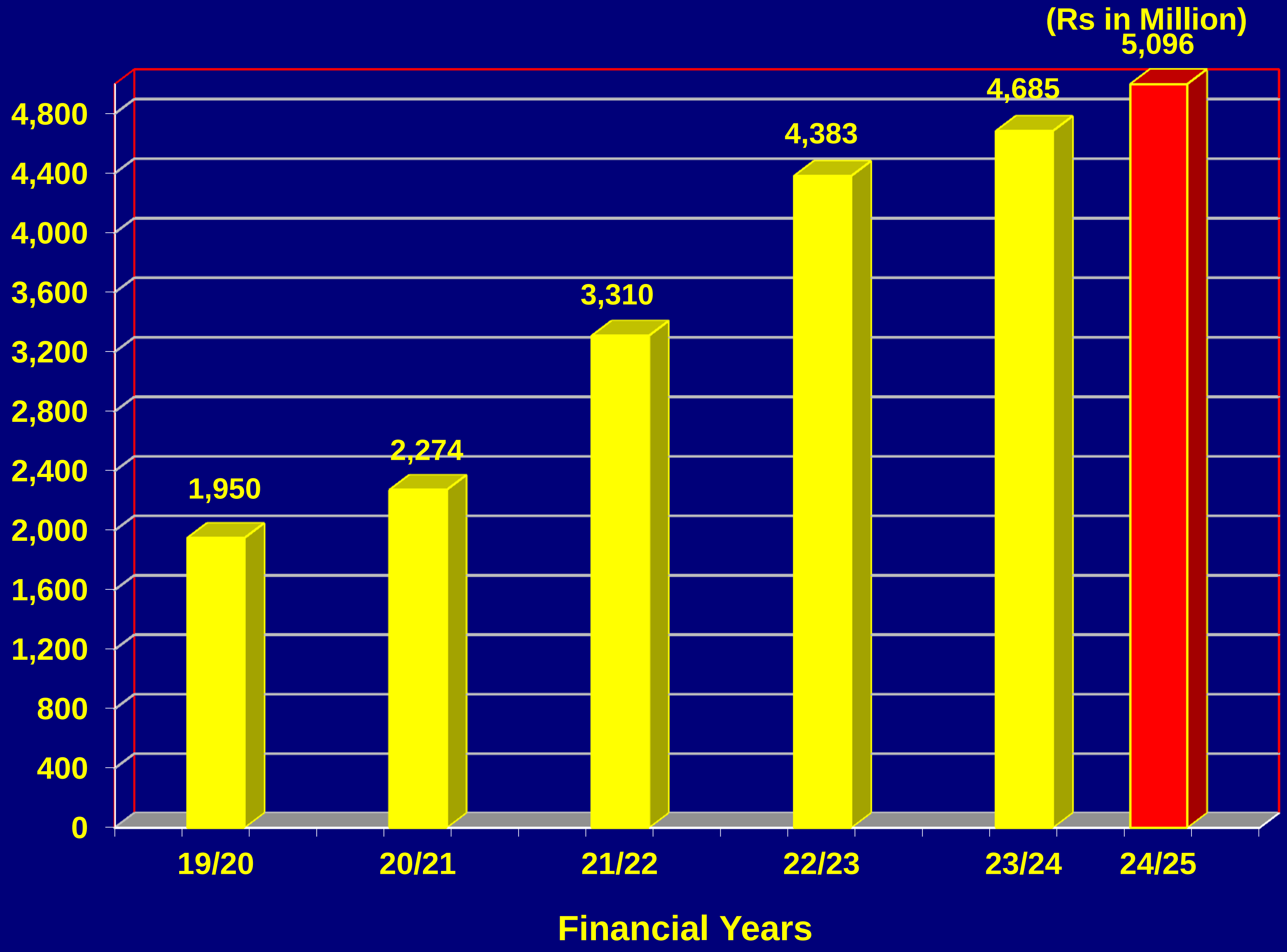
Financial Performance

FINANCIAL RESULTS

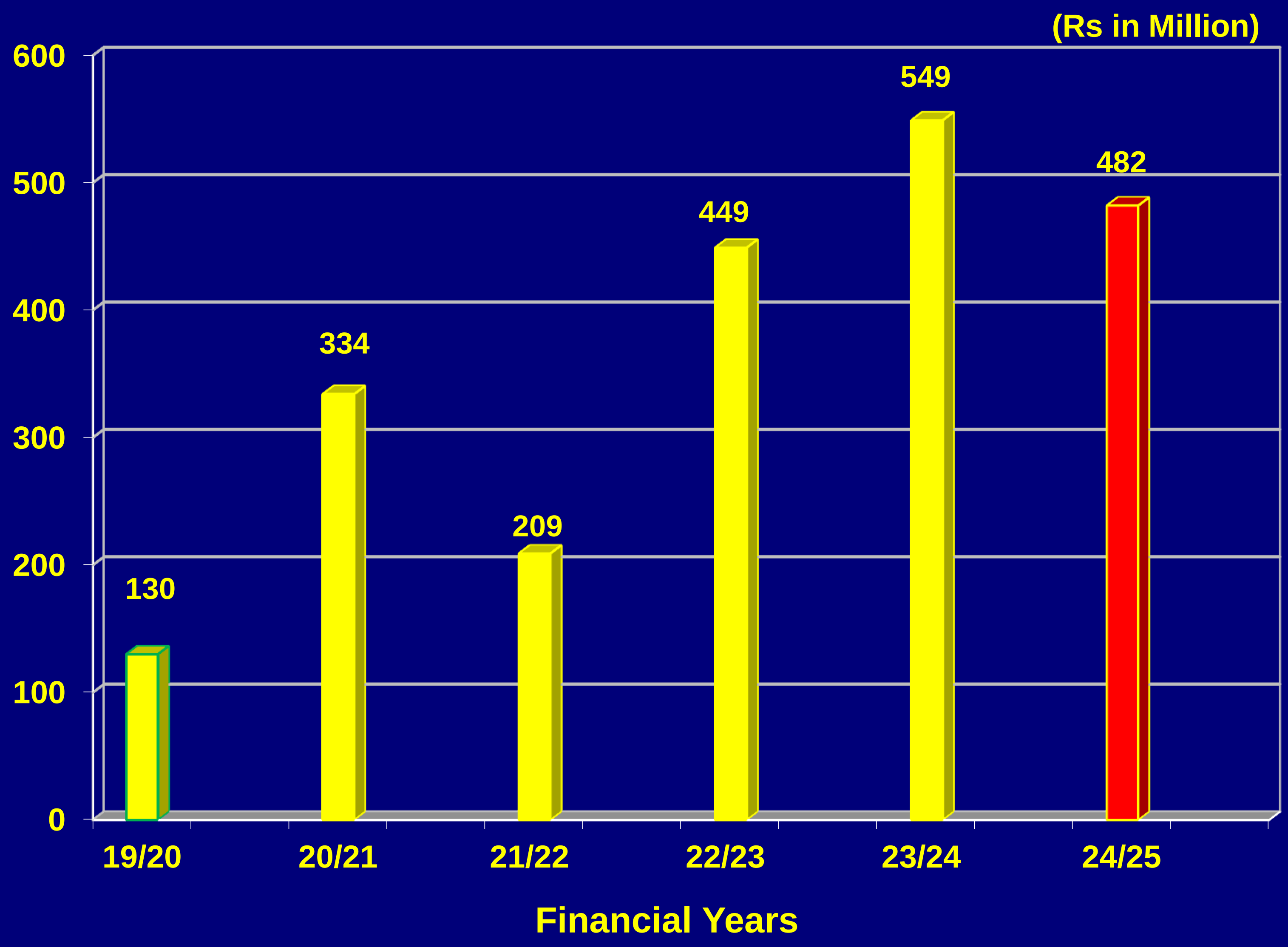
Description	2024-25	2023-24
	(Rupees in millions)	
Revenue – net	**5,096**	**4,685**
Gross profit	**854**	**1,055**
Operating profit	**797**	**1,004**
Profit before taxation	**716**	**906**
Taxation	**(234)**	**(357)**
Profit after taxation	**482**	**549**
Earnings Per Share (Rupees)	**53.55**	**61.05**

WAH NOBEL CHEMICALS LTD

NET SALES



AFTER TAX PROFIT



Highlights FY 2024-25

- Highest ever net sales of Rs. 5,096 million witnessed growth of 9% over last year's net sales of Rs. 4,685 million.
- Despite higher net sales gross profit has decreased by 19 % to Rs.854 million from Rs 1,055 million of previous year due to increased input costs.
- Finance cost significantly decreased by 38% i.e. from Rs. 29 million of the last year to Rs. 18 million.
- After tax profit of Rs. 482 million against last year's after tax profit of Rs. 549 million i.e. after tax profit decreased by Rs. 67 million (12 %)
- The decline in after tax profit is mainly attributable to increase in prices of raw materials, other input cost, energy cost and imposition of super tax.
- Shareholders Equity increased by Rs 396 million.
- Paid 100% Cash Dividend to it's Shareholders .

KEY OPERATING & FINANCIAL DATA - 6 YEARS

Description	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
	Rupees in millions					
Net Sales	1,950	2,724	3,310	4,383	4,685	**5,096**
Profit After Tax	130	334	209	449	549	**482**
Shareholders Equity	984	1,282	1,398	1,805	2,258	**2,654**
	Rupees					
Break up value per share	109	142	155	201	251	**295**
Earnings Per Share	14.48	37.16	23.24	49.91	61.05	**53.55**
	%					
Cash Dividend	40	100	50	100	100	**100**

Future Outlook

Future Outlook

Company anticipates pressure on margins due to stiff competition from existing competitors and new entrants in the Industry, increase in prices of basic raw materials, excessive taxation and abnormal surge in utilities tariffs.

Newly installed Urea Formaldehyde Moulding Compound (UFMC) Plant having annual Capacity of 6,000 M.T will help to strengthen profitability of the Company. However, currently export to Afghanistan badly effected due to closure of border.

Despite challenges, Management of the company is taking all possible measures to minimize the adverse effects of these risks and is committed to achieve growth and increase in profitability during FY 2025-26.

Question / Answer Session

(Q&A)

Thank you...